

# THE PEOPLES PRESS

April 2022

## Returning From Somewhere Warm?

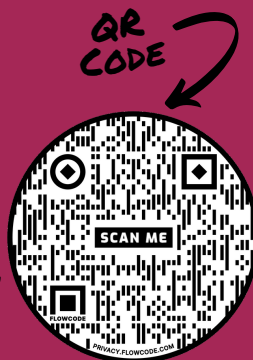
If so, please remember to call us with your current mailing address. To request an address change or to let us know the date you are returning to your permanent address, please visit one of our offices or call our toll-free number 1-800-280-1074 and ask for the Operations Department.

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## We Want Your Feedback

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2. Open the link and find your local branch on Google Maps.
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## Meet Our Newest Team Members



### Ryan Carlin

Ryan is joining us as a Systems Administrator based out of our Prairie du Chien Downtown location. Ryan and his wife live in Cobb, WI. Outside of work he enjoys reading, camping, and hiking.



### William Schulte

William is joining us as a Finance Intern based out of our Prairie du Chien Downtown location. William graduated high school early so he could join us before attending the University of Northern Iowa this coming Fall.



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## Take Charge of Your Legacy

### Tips for a Successful Transition Between Generations



Planning for your family's financial future doesn't have to fall on your shoulders only. By having your spouse and child/children participate in these conversations, I believe we can create an empowered, unified approach to your family's financial future.

I would welcome an opportunity to meet with you and your loved ones to understand each person's priorities and financial goals so that we can work toward creating a custom, holistic education plan that addresses your family's unique needs.

This first meeting will be about goals and the broad picture of your family's future; we do not need to discuss money and numbers if you would prefer not to.

**Please feel free to contact myself or Audra (Administrative Assistant) if you're interested in scheduling a meeting.**



Sincerely,

**Tyler Kozelka**  
Investment Representative  
tyler.kozelka@lpl.com



**Audra Hallberg**  
Administrative Assistant  
audra.hallberg@lpl.com

**Call today to set up your appointment!**  
**(608) 326-3540**

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